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Table of Equations

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Glossary

100% Sum Rule	100% Sum Rule: If a margin value is a 100% sum, then the group is whole and each component is a <i>part</i> . P. 197
Adjusted gross income	Adjusted gross income (AGI), the official name for taxable income, is total income from taxable sources and subtract off allowable adjustments (exemptions and deductions). P. 125
Alternate explanation	Common causes and confounders are alternate explanations for an association P. 40
Arbitrary evidence	Arbitrary evidence is evidence that may be true but whose relevance to the argument is weak. P. 30
Arithmetic comparison	An arithmetic comparison is a numerical comparison of two statistics called the test and the base. Arithmetic comparisons are of three kinds: simple difference, simple ratio and relative difference. P. 63
Assembly	Assembly is a choice of a definition or presentation that influences the size of a statistic or a statistical association. P. 42
Association	Associations exist when things happen together repeatedly in space or time; specifically, an association is “a statistical dependence between two or more events, characteristics or other variables.” P. 21
Association words	Association words describe an association explicitly: P. 24 See also Causation words and Between words .
Average	Average: See Mean .
Bar chart	A bar or column chart involves distinct categories, so there must be gaps between bars. P. 114
Basis points	A basis point is a one hundredth of a percentage point. P. 70
Bayes comparison	A Bayes comparison is an exchange of the part with the test whole in a common-part comparison of ratios with no change in the numerical strength of the comparison. P. 269
Best-fit line	The best-fit line summarizes the association between two variables. It is a straight line that typically goes through their joint center (the intersection of their means) with a slope that best fits the data. P. 139
Between words	Between words describe an association but suggest causation. P. 25
Bias	Bias is systematic error: a “systematic deviation of results or inferences from the truth.” See Respondent bias, sampling bias and measurement bias. P. 52
Capture-recapture	Capture-recapture is a sampling technique that uses what’s expected from randomness to estimate the size of a population that is not readily countable. P. 345

Cause words	Causation words assert causation explicitly. P. 25
Cause	A cause is an event or condition whose level or presence makes (or would make) a material difference in something else. P. 19
Cases attributable	Cases attributable to exposure are those cases in the exposed group that are attributable to being in the exposure group. P. 242
Chance	Chance is a term that includes luck, coincidence, and randomness. P. 47
Chance grammar	Chance grammar includes the keywords <i>chance, risk, odds, probability</i> and <i>likelihood</i> . P. 231
Coefficient of variation	The Coefficient of Variation , the ratio of the standard deviation to the mean, standardizes the standard deviation in terms of the size of the mean. P. 173
Coincidence	Coincidence is a noteworthy connection between unlikely events or conditions with no obvious causal connection. P. 47
Columns, rows	Columns run vertically like columns in a building; rows run horizontally like rows of seats in a theater. P. 189
Common cause	A common cause is a third factor that, like a confounder, is an alternate explanation for an association. Unlike a confounder, a common cause affects the predictor as well as the result. P. 36.
Common-part comparison	A common-part comparison compares ratios having a common part but different wholes, as in <i>whites are more likely than blacks to commit suicide</i> . P. 245
Comparison bias	Comparison bias occurs when the treatment or exposure group and the control group differ in important ways other than receiving a treatment or exposure. P. 106
Completion bias	Completion/dropout bias occurs when the outcome is influenced differently by those who do and don’t complete. P. 105
Component	Components are cells within a group. Components are named by rows within a column group (by columns within a row group). P. 197
Confidence Interval	A confidence interval for a sample statistic is the interval of values within the margin of error. P. 349
Confidence Level	A confidence level is the chance that the confidence intervals generated by this procedure will include what is being estimated. P. 349
Confounder	A confounder is a factor associated with the predictor and a result in an association—a third factor that may cause the result but is not caused by the predictor. Confounders provide alternate explanations for an association; they involve alternate causes for the result and must also be associated with the predictor. P. 34

Control of, control for	Control of is physical; to take control of something is to set, to assign or determine some conditions or values of the independent factors. P. 96 Control for is mental or contextual thinking. P. 96
Control group	The control group is the group that does not receive the treatment or exposure. P. 92
Controlled study	A controlled study involves at least two groups or subgroups at the same time. While some use “controlled” to describe the same subjects at two different points in time, we use “longitudinal. P. 84.
Convenience sample	A convenience sample (a grab sample) is a sample “selected by easily-employed non-random methods.” P. 102
Correlation	Correlation measures the slope of an association between two variables that have been standardized using Z-scores; the sign indicates whether the slope is positive or negative. P. 181
Cross-section study	A cross-sectional study involves “the relationship ... between variables of interest in a defined population at one particular time.” This may be a single moment in time (unemployment) or a time interval (death rate). P. 84
Determiners	Determiners are conditions that determine or delimit the size of the whole or part. P. 192
Distinct-part comparison	A distinct-parts comparison compares ratios having different parts but a common whole, as in <i>NFL players are more likely to be black than white.</i> P. 246
Double-blind study	A double-blind study blinds the researcher as well as the subject from knowing which group a subject is in, thereby eliminating bias for both. P. 106
Double-ratio comparisons	Double ratio comparisons are ratio comparisons of ratios. P. 248
Doubly-controlled	A doubly-controlled study involves a before/after comparison in the treatment/exposure group with a similar comparison in the control group. P. 85
Effect size	Effect size is the difference in means for two groups divided by their pooled standard deviation. P. 171
Error	Errors are systematic deviations from what is real or true. P. 52
Experiment	An experiment is “a study in which the observer intentionally alters one or more factors under controlled conditions in order to study the effects of so doing.” P. 83
Frequency distribution	A frequency distribution gives the count of subjects in each group (categorical data) or in some range of values (continuous data). P. 113

Grade	Grade describes a slope as a percentage when the variables have the same units (e.g., a road or a walkway). P. 139
Group	A group is a row, column or table whose subjects make up the subjects in a margin value. P. 197
Half table	A half table is half of a full 100% table with enough information to complete the table. A one-way half table is a half-table of percentages involving a single column or row. A multiple one-way half table consists of a series of one-way half tables placed side-by-side (if columns) or on top of each other (if rows). P. 214
Halo Effect	The halo effect is when the researcher’s optimism influences the data to support that optimism. P. 105
Hawthorne effect	The Hawthorne effect is a systematic change in response when the subjects know they are the subject of attention. P. 104
Histogram	A histogram is a chart where each bar is over an interval of heights, and the bars can touch. P. 114
Independence	Independence in statistics is when the existence of one event or condition has no influence on the probability of the other. P. 337
Index values exclusive	Index values can be exclusive (non-overlapping) or non-exclusive. Exclusive index values limit each subject to only one cell. Non-exclusive index values allow overlapping categories. P. 213
Index values exhaustive	Index values can also be exhaustive or non-exhaustive. Exhaustive index values cover all relevant values of the index variable. Non-exhaustive index values omit some relevant values. P. 213
Incidence	Incidence is a ratio involving a time interval (death rate, birth rate). P. 227
Indexes	Index variables classify things in a table. Index values are values of an index variable. P. 189
Law of Averages	The Law of Averages holds that as sample sizes increase, the sample averages will approach the population average. P. 340
Law of very large Numbers	The unlikely is almost certain given enough tries. P. 50
Longitudinal study	A longitudinal study involves repeated measures: measurement of the outcome at two different times (before and after a treatment or exposure) on the same or similar subjects. P. 84
Luck	Luck gives chance a semi-causal status.47
Margin cells	Margin cells are cells at the edge of a table. P. 196
Margin values	Margin values are the values at the edge of a table (indicated by “All” or “Total”) that include all the subjects in a column or row. P. 196

Margin value values	Margin values are either sums or averages. A sum is always bigger than the biggest value it includes, and an average is always smaller . P. 196
Margin-Value Rule	Margin Value Rule: If a margin value is a <i>sum</i> , then each component of the group is a separate <i>part</i> . If not a sum (if an <i>average</i>), then each component of the group is a separate whole. P. 215
Margin of Error	The margin of error , often abbreviated ME , is the variability expected in sample average when random samples are taken from a population. P. 349
Mean	The mean or average is the sum of the values divided by their count. P. 127
Measurement bias	Measurement bias is “systematic error arising from inaccurate measurements or classifications.” P. 53
Mechanism	A mechanism is a means by which the predictor causes the result. It is not alternate explanation for their association. P. 38
Median	The median of a distribution is the middle value, the value having an equal number on either side. P. 129.
Mode	The mode is the value or category with the highest frequency. P. 128
More important variable	A more important variable is one that explains more – that provides a stronger association with the variable of interest – than the predictor. P. 329
Named Ratio	Named ratios are nouns that indicate the presence of a ratio such as ratio, rate, percentage or chance in descriptions and likely or prevalent in comparisons. P. 250
Necessary condition	A necessary condition is one that must be satisfied before a result can occur. (If the result occurs, the necessary condition must have been true.) P. 159
Non-compare bias	Non-compare bias: See comparison bias
Non-response bias	Non-response bias is an instance of selection bias in which the subjects select out by not participating in a survey. P. 105
Normal distribution	A Normal distribution is a bell-shaped distribution—a distribution that is symmetric with a single peak or mode. P. 174
Normalizing	Normalizing takes into account—controls for—both center and spread in describing a value. Normalized values are usually expressed in units of standard deviation as Z-scores. P. 166
Nullify	Nullify is where an association vanishes after controlling for a confounder. P. 143

Observational study	An observational study is a study where “the investigator is observing without intervention.” P. 83
Outcome	The outcome (result, or dependent factor) is the quantity in an association whose size or existence is being predicted, explained or influenced. P.21
Outliers	Outliers are extreme values in a distribution (e.g., more than two or three standard deviations from the mean). P. 167
Part	Henceforth, part will designate the group (e.g., men) which if applied to the whole gives the part within that whole (e.g., male soldiers). P. 191
Part-whole percentage	A part-whole percentage gives the size of the part measured as a percentage of the whole. P. 191
Percent grammar	Percent grammar includes the keywords percent, share or fraction. P. 190
Percentage attributable to exposure	The percentage of the exposure rate or cases that is attributable to the exposure is the excess between the exposure and control group rates as a percentage of the exposure rate. P. 240
Percentage explained by confounder	The percentage difference explained by a confounder is the percent reduction in the original difference after taking into account the influence of the confounder. P.157
Percentage grammar	Percentage grammar involves the keywords percentage, fraction or proportion. P. 200
Percentage points	Percentage points are used to measure a simple difference between two percentages. P. 69
Percentile	A value’s percentile is the percentage of subjects who have scores at or below that value. P. 118
Percentile pnts	See Percentiles
Percentile score	Percentiles also eliminate the difficulty we saw with ranking. P. 118
Percentiles	Percentile points measure the difference between two percentiles. P. 119
Placebo effect	The Placebo Effect is a systematic response in subjects receiving a placebo: “an inert medication or procedure.” P. 104
Point	The point is a disputable claim that an argument is designed to support. P. 17
Population	A population is any group of interest. P. 101
Prediction	Predictions look forward to future events or unknown conditions. Confirmation is the percentage of cases in which a known condition is accurately confirmed by the test. Explanations tend to look backward from outcomes to current or past conditions or events. P. 299

Prediction Interval	A prediction interval identifies the range in which randomly selected subjects are most likely when sampled from a bell-shaped distribution . P. 174
Predictor	The predictor (or independent factor) is the quantity in an association that predicts, explains or influences the existence or size of the outcome. P. 21
Prevalence	Prevalence is a ratio taken at a moment in time (unemployment rate). P. 227
Probabilistic causation	Probabilistic causation is causation where something makes a difference sometimes. P. 19
Probability	Probability measures the chance of outcome. P. 333
Power rule, Explanatory	The explanatory power rule for comparing two binary variables holds that the more important variable (the one having greater explanatory power) has the greater difference for the variable of interest. P. 329
Quintiles	Quintiles are fifths of the group; quartiles are fourths and deciles are tenths. P. 123
Random assignment	Random assignment means randomly assigning subjects to the treatment and control group. P. 90.
Random samples	Random samples are samples in which each member of a population is equally likely to be selected. P.101.
Random sample benefit	Random samples are samples in which each member of a population is equally likely to be selected. P. 335
Randomized trial	Randomized trials are experiments in which random assignment as been used. P. 90
Randomness	Randomness—pure chance—is the absence of any pattern that would help in predicting the next outcome. P. 47
Range	The range of a set of numbers is, perhaps surprisingly, a single number, found by subtracting the smallest from the largest. P. 165.
Rank	Ranks (1st 2nd, 3rd) measure the order or place of a value in a group of values with 1st being the best. P. 116
Rate	A rate is a ratio that uses per to introduce the <i>unit</i> of measure. P. 223
Rate grammar	Rate grammar includes <i>rate</i> , <i>incidence</i> and <i>prevalence</i> . P. 227
Regression	Regression: See slope, grade, best-fit line and correlation.
Regression to the mean	Regression to the mean is a chance-influenced process whereby extremes tend toward the average. P. 346
Rel. frequency distribution	A relative frequency distribution shows the percentage in each group by the height. P. 115

Representative samples	Representative samples are samples in which the sample mix matches the population mix on the factors of interest. P. 101
Representative sample benefit	Representative samples are samples in which the sample mix matches the population mix on the factors of interest. P. 335
Researcher bias	Researcher bias is a change in outcome due to a researcher's knowledge of who is in which group. P. 105
Respondent bias	Respondent bias is when people lie or misremember in a systematic way. P. 52
Reversal	Reversal is where an association changes direction—a difference changes sign—after controlling for a confounder. P. 143
Safety effect	A Safety Effect is an increase in risky behavior because the subject knows they have safer equipment. P. 104
Sample	A sample is a group surveyed or tested to learn about a larger group of interest, called the population. P. 101
Sampling bias	Sampling or selection bias is “systematic error due to ... a non-random sample of a population.” P. 53
Simple average	A simple average for two groups is just the sum of their averages divided by two. P. 145
Simpson's Paradox	Simpson's paradox is when an association has one direction at the group level and the opposite direction in each subgroup. P. 144
Single-blind study	A single-blind study blinds the subjects as to whether they are in the treatment or control groups and eliminates the placebo effect. P. 106
Skewed distribution	A skewed distribution has one peak with one side higher than the other or one tail longer than the other. A right-skewed distribution has a long right tail, a high left side or both. P. 116
Slope	The slope of a line is its steepness, measured by imagining a point moving along the line from left to right. The slope is how much the point P. 139
Spread	The spread of a distribution is any measure of the variation in the data about a center. P. 165
Spurious association	A spurious association is one that vanishes after taking into account the influence of a third factor. P. 34
Standard deviation	The standard deviation , the most common measure of spread, is related to the average positive variability of the data around the mean. P. 166
Standardizing	Standardizing involves giving each group the same mixture of a confounder. P. 154
Stanine	Stanine (STANDARD NINE) assigns test scores to a nine-point scale based on rank: 1 is lowest, 5 is average and 9 is highest. P. 126

Statistical generalization	A statistical generalization is about the group as a unit: subjects are considered collectively, not individually. P. 18
Stat. Lit.	Statistical literacy studies statistics in everyday usage. P. 14
Statistically significant	Statistically significant (statistical significance) means that something (a value, a difference, a ratio or an association) is very unlikely if due just to chance. P. 102
Stereotype	A stereotype is a judgment (usually negative) about <i>all</i> members of a group solely because of their membership in that group. P. 18 A universal or categorical claim is about everyone in a group. A particular or existential claim is about just some of the group.
Sufficient condition	A sufficient condition is one such that the result must occur if the sufficient condition is true. P. 159
Symmetric distribution	A distribution is symmetric if it's a mirror reflection around a center. P. 116
Tables	Tables are organizations of data into cells that are arranged in rows and columns. P. 189
Test and base	The test (T) is the number of interest; the base (B) is the basis of the comparison. P. 63
Treatment group	The treatment or exposure group is the group receiving the treatment or exposed to a condition. P. 92
Triangle diagram	A triangle diagram shows the relationships between three related factors: a predictor, an outcome (result) and a related factor such as a confounder. P. 35
Weighted average	A weighted average weights the average for each subgroup by the number in the subgroup and then divides the result by the total number in the group. P. 145
Weighted average line	The weighted-average line shows the weighted average for any mixture of the confounder. P. 147
Z-score	A Z-score is a relative score: the number of standard deviations above the mean. P. 166

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Describing Part-Whole Ratios

1. "Among" and "per" always introduce a whole.
2. Leading prepositions introduce, determine or delimit a common whole.
3. In statements, a relative clause after "percentage" always contains a part.
4. Modifiers (leading adjectives or other trailing relative clauses) typically take on the status of whatever they modify. (Note exception in the previous rule)

"Percent" Grammar (P. 192). Leading prepositions can be added.

___ %	of _____	is/are _____
##	{whole}	{part}

E.g., In the U.S., 25% of women are smokers (or "25% of women smoke").

Among _____	___ %	is/are _____
{whole}	##	{part}

E.g., In the U.S., among women, 25% are smokers (or "25% smoke").

The main verb separates part and whole. The whole is on the same side of the main verb as the % symbol; the part is on the opposite side (or is the verb).

"Percentage" Statement Grammar (P. 202). Leading prepositions can be added.

"Percentage who" present	The percentage of _____	who/that are _____	is/are _____ %
	{whole}	{part}	##
"Percentage who" absent	Among _____,	the percentage of _____	is/are _____ %
	{whole}	{part}	##

"Rate" Phrase Statement Grammar (P. 227). Leading prepositions can be added.

R1: The _____ rate [of _____] is _____ per _____.
{part} {whole} #/part #/whole
R2: Among _____, the rate of _____ is _____ per _____.
{whole} {part} #/part #/whole

"Rate" Clause Statement Grammar (P. 227). Leading prepositions can be added.

3a: Subject (whole) <u>verb</u> (part) at a rate of N per M.
3b: <u>Subject</u> (part) verb (intransitive) at a rate of N per M (whole).
4a: The rate at which subject(whole) <u>verb</u> (part) is N per M.
4b: The rate at which <u>subject</u> (part) verb (intransitive) is N per M.

Rules for Decoding Tables of Ratios (Rates or Percentages)

Margin values are either sums or averages. A sum is always bigger than the biggest value it includes, and an average is always **smaller**. P. 196

100% Sum Rule: If a margin value is a 100% sum, then the group is whole and each component is a part. P. 197

Margin Value Rule: If a margin value is a *sum*, then each component of the group is a separate *part*. If not a sum (if an *average*), then each component of the group is a separate *whole*. P. 215

Missing Margin Rule: If the associated index values are exclusive, they are wholes (unless they add to 100%). Otherwise they can be parts or wholes. P. 220

In comparing two numbers, one is the test (T), the other is the base (B). (Page 65)

Simple Difference: # = (T - B): _____ is _____ more/less ⁺ than _____.
{test} # or # percentage pts {base}
Simple Ratio: # = (T/B): _____ is _____ times as much/many as _____.
{test} # {base}
Relative Difference:
Percent difference: # = 100(T-B)/B _____ is _____ % more/less ⁺ than _____.
Times difference: # = (T-B)/B _____ is _____ times more/less ⁺ than _____.
{test} # {base}

+: Difference comparisons allow endings in "er" such as greater, smaller, etc.

COMPARING RATIOS: Common Part (page 245)

To delimit a common whole, leading phrases can be added before these templates. These templates show *percent difference*. Use templates above for other compares

"Percentage" Grammar, Long-Form Compare (P. 254)

The percentage of _____	that are _____	is _____	% more than	the percentage of _____	that are _____
test whole	common part	##	compare	base whole	common part

E.g., The percentage of women who smoke is 25% more than the percentage of men who smoke.

The percentage of _____	among _____	is _____	% more than	the percentage of _____	among _____
common part	test whole	##	compare	common part	base whole

E.g., The percentage of smokers among women is 25% more than the percentage of smokers among men

"Likely" Grammar Rules (P. 258)

- 1 "among" always indicates a whole
- 2 "to" indicates a part. (Also, to be, to do, to have, etc.)
- 3 A part-whole compare must have at least 3 part-whole terms with at least one part and one whole.
- 4 "as X is" or "than X is" means X is *linked* to the subject. Two linked terms have the same part-whole status.
- 5 "is likely to" without an object (e.g., *is likely to occur* or *is likely to happen*) indicates the subject is the part.

"Likely/Prevalent Among" Short Form Compare: Part as subject (P. 261)

_____ is/are _____	% more/less likely	among/in _____	than	among/in _____
common part	##	compare	test whole	Indicate base whole

E.g., Among men, smoking was 50% more likely/prevalent in 1970 than in 2000.

"Likely To" Short-Form Compare: Test whole as subject (P. 261)

_____ is/are _____	% more/less likely	to _____	than	is/are _____
test whole	##	compare	common part	indicate base whole

E.g., In 2000, women are 25% more likely to smoke than are men.